Site Assessment/Needs Worksheet Ontario HNHB

Stakeholder	Nature of the vested interest	Site Personnel		Preparation
		Current	Needs	
Rapid Response Nurse/ Specialized Nursing	 Improving the quality of clinical services Improving professional practice Cost-effectiveness and efficiency of services Patient centered 	x		 Education (DIVERT Scale, Self-Management, CHF, COPD) PAM Prepare for, and include in mapping processes/ communication with frontline team
Care Coordinator	 Optimizing coordination of services to the community Patient centered 	х		 Education on DIVERT tool/ interventions/ PAM, QOL Basic version CHF/COPD education Prepare for, and include in, change management Study Logs
Managers (study Clinical Coordinator and Project Manager)	 Improving the quality of clinical services Improving professional practice Lean processes for intervention deployment Staff support/resources 	x		 Collaborate on key project activities (i.e. presentation to front line staff) Prepare for, and include in, change management and resource allocation
Psychosocial Support Staff	Improving the quality of services for patientsAdvance care planning		х	Collaborate with interprofessional team
Pharmacist MedsCheck Program	Reducing medication errors	x	External and Internal	Medication ReconciliationCommuncation with PCP
Physicians	 Reducing the number of ED visits Early intervention Collaboration/Communication Improved integration Primary Care > Community Care 	x	External and Internal	 Inform project activities- Intervention SBAR If no Primary Care Physician – involve LHIN NP, initiate Health Care Connect
Patients and families	Choosing level of participation and activities			 Selected involvement in intervention Choice of interventions Patient Activation
CSA	 Support staff for intervention and documentation 	x		 Involve in implementing intervention procedures/processes Coding DIVERT patient for study
Service Providers	 Improving the quality of clinical services Improved integration and communication Patient centered 	Varied	External and Internal	 Set up shared visit with Intervention Nurse/Service Providers Communicate with PSW to support monitoring Communicate with Allied Health to support goals and self-management